

**BOMBAY OXYGEN CORPORATION LTD.**

Regd. Office : 22/B, Mittal Tower, 210, Nariman Point,
Mumbai 400 021

Website: www.bomoxy.com Email: bomoxy@mtnl.net.in

CIN : L74999MH1960PLC011835

NOTICE OF AGM, E-VOTING AND BOOK CLOSURE

Notice is hereby given that the Fifty Fifth Annual General Meeting (AGM) of the Company will be held at Walchand Hirachand Hall, Lalji Naranji Memorial, Indian Merchants' Chamber Building, 76, Veer Nariman Road, Churchgate, Mumbai – 400020 on Wednesday, the 15th June, 2016 at 11.00 A.M. to transact the business, as set out in the Notice dated 9th May, 2016. The Notice along with Proxy Form Attendance Slip and Annual Reports inter-alia containing Directors' Report, Auditors' Report and Financial Statements has been dispatched to all the Members at their registered addressed or email-id on 20th May, 2016 and is also available on the website of the Company at www.bomoxy.com and the Notice of the AGM is also available on the website of National Securities Depository Limited (NSDL) at www.evoting.nsd.com

Pursuant to Section 91 of the Companies Act, 2013 the Register of Members and Share Transfer Books shall remain closed from 9th June, 2016 to 15th June, 2016 (both days inclusive) for the purpose of Annual General Meeting and payment of Dividend on Equity Shares of the Company for the year ended 31st March, 2016. The Dividend as recommended by the Board, if declared at the meeting, will be paid on or after 20th June, 2016.

In compliance with the provision of Section 108 of the Companies Act, 2013 read with Rule 20 (v) of the Companies (Management and Administration) Rules, 2014, as amended from time to time and regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

- The Company is providing remote e-voting facility to its Members to cast their vote by electronic means on the Resolutions set out in the Notice in the Annual General Meeting dated 9th May, 2016.
- Day, Date and Time of commencement of remote e-voting : 12th June, 2016 (9:00 a.m)
- Day, Date and Time of ending of remote e-voting : 14th June, 2016 (5:00 p.m)
- Cut-off Date : 8th June, 2016
- Any person who acquires shares of the Company and becomes a member of the Company after dispatch of the AGM Notice and holds shares as on the cut-off date i.e. 8th June, 2016 should follow the instructions for e-voting as mentioned in the AGM Notice which is available on the Company's website.

The Members are requested to note that

- Remote e-voting module shall be disabled by NSDL for voting after 14th June, 2016 (5.00 p.m).
- The facility for voting through ballot shall be made available at the venue of AGM.
- The members who will be attending the meeting and who have not cast their vote through remote e-voting shall be able to exercise their voting rights through Ballot at AGM. The members who have already cast their vote through remote e-voting may attend the meeting but shall NOT be entitled to cast their vote again at the AGM.
- Member holding shares as on 8th June, 2016 shall only be entitled to avail the facility of remote e-voting OR voting through ballot at the AGM.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the downloads section of www.evoting.nsd.com or call on toll free no.: 1800-222-990 or email – bomoxy@mtnl.net.in or Mr. Balwant Raj Jain Company Secretary, Bombay Oxygen Corporation Limited 22/B, Mittal Tower, 210, Nariman Point, Mumbai – 400 021.

Ph. No. 022-6610 7503.

The results of the e-voting / voting at AGM ballot shall be declared on or before 17th June, 2016. The Results declared, along with the Scrutinizer's Report, shall be placed on the Company's website and communicated to the Bombay Stock Exchange where the Company's Shares are listed.

By Order of the Board of Directors

Place : Mumbai

Date : 9th May, 2016

Balwant Raj Jain
Company Secretary